User’s Guide Supplement for ConveyMerge

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Symbol Conventions

This symbol indicates that special attention should be paid in order to ensure correct use as well as to avoid danger, incorrect application of product, or potential for unexpected results.

This symbol indicates important directions, notes, or other useful information for the proper use of the products and software described herein.
**IMPORTANT USER INFORMATION**

ConveyLinx ERSC modules contain ESD (Electrostatic Discharge) sensitive parts and components. Static control precautions are required when installing, testing, servicing or replacing these modules. Component damage may result if ESD control procedures are not followed. If you are not familiar with static control procedures, reference any applicable ESD protection handbook. Basic guidelines are:

- Touch a grounded object to discharge potential static
- Wear an approved grounding wrist strap
- Do not touch connectors or pins on component boards
- Do not touch circuit components inside the equipment
- Use a static-safe workstation, if available
- Store the equipment in appropriate static-safe packaging when not in use

Because of the variety of uses for the products described in this publication, those responsible for the application and use of this control equipment must satisfy themselves that all necessary steps have been taken to assure that each application and use meets all performance and safety requirements, including any applicable laws, regulations, codes, and standards.

The illustrations, charts, sample programs and layout examples shown in this guide are intended solely for purposes of example. Since there are many variables and requirements associated with any particular installation, Insight Automation Inc. does not assume responsibility or liability (to include intellectual property liability) for actual use based on the examples shown in this publication.

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SUMMARY OF CHANGES

The following table summarizes the changes and updates made to this document since the last revision.

<table>
<thead>
<tr>
<th>Revision</th>
<th>Date</th>
<th>Change / Update</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.0</td>
<td>February 2016</td>
<td>Initial Release</td>
</tr>
</tbody>
</table>

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# Table of Contents

Symbol Conventions.................................................................................................................. 3  
Important User Information......................................................................................................... 4  
Summary of Changes.................................................................................................................... 5  
Global Contact Information.......................................................................................................... 5  
Table of Contents......................................................................................................................... 6  
Introduction to *ConveyMerge*.................................................................................................... 7  
  *ConveyMerge* Components ..................................................................................................... 7  
  *ConveyMerge* Prerequisites and Requirements ..................................................................... 8  
Setting up Your Conveyor............................................................................................................. 9  
  Network Architecture ................................................................................................................ 9  
    Architecture Summary .......................................................................................................... 9  
  Sensor Placement ..................................................................................................................... 10  
    Standard Merge Sensor Placement ....................................................................................... 10  
    90° Merge Sensor Placement ............................................................................................... 11  
  Module Logical Connections for Main Line .............................................................................. 11  
    Merging Zone on Upstream Zone ......................................................................................... 11  
    Merging Zone on Downstream Zone .................................................................................... 12  
  Single Zone ERSC .................................................................................................................... 12  
  Merging Lines .......................................................................................................................... 13  
Merging Functionality .................................................................................................................. 15  
  Merge Types ........................................................................................................................... 15  
  Merge Priority ........................................................................................................................ 15  
  90° Merge Setting (T-Merge) .................................................................................................... 16  
    Accept Timeout .................................................................................................................... 16  
    Send Timeout ....................................................................................................................... 17  
  Configuring Dynamic Priority (Merge Line Full) .................................................................... 18  
    Dynamic Priority Example .................................................................................................. 18  
Using *EasyRoll* with *ConveyMerge* ..................................................................................... 20  
  *ConveyMerge* Configuration Screen ................................................................................... 21  
  Standard Merge Example ....................................................................................................... 23  
  T-Merge Example .................................................................................................................... 25  
  Merge with Merge Line Full Example ..................................................................................... 27  
Notes: ........................................................................................................................................... 29
**INTRODUCTION TO **CONVEYMERGE

**ConveyMerge** is an optional functionality layer built on top of ConveyLinx's ZPA logic. Users can enable and configure it using EasyRoll software. **ConveyMerge** behaves the same as ZPA logic, but allows the engineer to define a special *Merging Zone* that can have up to three upstream zones connecting to it where ZPA logic only supports a single upstream zone. **ConveyMerge** also has a simple priority schemes for the multiple upstream zones as well as the ability to dynamically change those priorities on-the-fly by utilizing the *Merge Line Full* option. It also takes care of passing tracking information properly and has Jam condition detection.

**CONVEYMERGE COMPONENTS**

**ConveyMerge** can accommodate product merge control from one or two conveyor paths onto a single take-away conveyor path as shown in Figure 1.

![Diagram of typical ConveyMerge components](image-url)
The following table identifies and defines these typical components.

<table>
<thead>
<tr>
<th>Component</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Merging Zone</td>
<td>Powered conveyor section that accepts an item from any one of the 3 possible upstream sources</td>
</tr>
<tr>
<td>Main Line</td>
<td>Term to describe the 3 in-line conveyor sections - Center Line, Merging Zone and Discharge Zone</td>
</tr>
<tr>
<td>Center Line</td>
<td>Part of Main Line that is one of three possible sources of items that can flow into the Merging Zone. This term is used in the configuration screen of EasyRoll to designate the network that serves as the trunk line that contains the Merging Zone.</td>
</tr>
<tr>
<td>Discharge Zone</td>
<td>Part of the Main Line that is downstream of the Merging Zone. This conveyor section accepts the item from the Merging Zone.</td>
</tr>
<tr>
<td>Left Line</td>
<td>One of the three possible conveyor sections that can discharge items into the Merging Zone.</td>
</tr>
<tr>
<td>Right Line</td>
<td>One of the three possible conveyor sections that can discharge items into the Merging Zone.</td>
</tr>
</tbody>
</table>

**ConveyMerge Prerequisites and Requirements**

The following items are the prerequisites and constraints required to provide a fully functioning automatic conveyor merge:

- *EasyRoll* version 4.3 or greater
- *ConveyLinx* Firmware version 4.25 or greater
- Only (1) one Merging Zone is allowed for any given single ERSC module
- Merging Zone cannot have any Extension (slaved) zone
- All ERSC modules controlling Merging Zone, Left Line Discharge, Right Line Discharge, and Center Line discharge must be in ZPA mode
- Left, Right, and Center Lines discharges cannot also be included in another instance of ConveyMerge.

Please refer to Insight Automation publication *ConveyLinx User’s Guide for ConveyLinx ERSC* module hardware details and basic function. The remaining sections of this document assume reader is familiar with ConveyLinx ERSC module and EasyRoll software operation.
**SETTING UP YOUR CONVEYOR**

**NETWORK ARCHITECTURE**

All lines (*Main, Left, and Right*) must be on separate subnets of modules, as shown in Figure 2. Each subnet should be Auto-Configured separately and then connected together with an Ethernet switch. Keep in mind that the separate subnets will have to be able to communicate with each other so special care must be taken when setting up the IP Network Mask before performing the Auto-Configuration Procedure. A good starting point is the default mask of 255.255.128.0. With this setting you can vary the third octet in the ranges 0-127 and 128-254 and all three lines will be able to communicate with each other as long as the third octets of their IP addresses are in the same range (either 0-127 or 128-254).

For example, using the default mask of 255.255.128.0 you may setup the Main Line to be in the 192.168.1.XXX subnet, the Left Line in the 192.168.2.XXX subnet, and the Right Line in the 192.168.3.XXX subnet.

**ARCHITECTURE SUMMARY**

- The *Main Line* is a separate subnet of modules that have been Auto-Configured. The *Merging Zone* and the *Discharge Zone* are part of this subnet. The *Main Line* can consist of any number of *ERSC* modules and the actual position of the *Merging Zone* can be on any *ERSC* within the subnet.
- The *Discharge Zone* has to be the zone immediately downstream of the *Merging Zone*. However, the *Discharge Zone* can be on either the same *ERSC* as the *Merging Zone* or on the adjacent downstream *ERSC* from the *Merging Zone’s ERSC*. 
• The **Left Line** is a separate subnet of ERSC modules and its most downstream zone has to physically discharge on to the **Merging Zone**.
• The **Right Line** is a separate subnet of ERSC modules and its most downstream zone has to physically discharge on to the **Merging Zone**.
• All three subnets must be connected to a common Ethernet switch only after each subnet has been **Auto-Configured**.

**SENSOR PLACEMENT**

It is very important for the internal *ConveyMerge* logic, that the product is seen by **only one photo-eye at a time**.

**STANDARD MERGE SENSOR PLACEMENT**

Figure 3 shows a suggested sensor arrangement for Standard Left Line and Right Line arrangement to flow into the **Merging Zone**.

![Figure 3 - Sensor Placement for Standard Merge](image)
90° MERGE SENSOR PLACEMENT
Figure 4 shows a suggested sensor arrangement for a 90° Merge (also called “T-Merge”) for both a Left Line and a Right Line merge to the Merging Zone.

![Diagram of 90° Merge Sensor Placement](image)

**FIGURE 4 - 90° MERGE SENSOR PLACEMENT**

MODULE LOGICAL CONNECTIONS FOR MAIN LINE
Depending on the physical arrangement of actual zones on the Main Line, the Merging Zone can be assigned to either the Upstream or Downstream zone of its particular ERSC. This section illustrates some examples.

MERGING ZONE ON UPSTREAM ZONE

![Diagram of Merging Zone on Upstream Zone](image)

**FIGURE 5 - MERGE ZONE ON UPSTREAM ZONE OF LOCAL ERSC**
**MERGING ZONE ON DOWNSTREAM ZONE**

![Diagram of merging zone on downstream zone of local ERSC]

**SINGLE ZONE ERSC**

Whenever an ERSC has been Auto-Configured as a single zone; regardless of whether the single zone is connected to the right side or left side of the ERSC, the logical designation for the zone on the ERSC is always the Upstream Zone. Figure 7 and Figure 8 each show an example of a single zone ERSC using the left and right sides of the module respectively.
MERGING LINES
The Left Line and Right Line are set up in a similar fashion. Each of these lines are in their own separate subnet that is both different from each other and different from the Main Line. Regardless of whether these merging lines are an Standard arrangement or a 90˚ arrangement; the conveyor zone that discharges product onto the Merging Zone must be the most downstream zone if its particular subnet. Figure 9 and Figure 10 illustrate this for an Standard Left Line and a 90˚ Left Line respectively. The same would apply if these were Right Line examples as well.
FIGURE 10 - 90° LEFT MERGE LINE DOWNSTREAM MODULE
MERGING FUNCTIONALITY

Previous sections have shown arrangements and connections assuming a “full function” merge from both the left and right sides of the Main Line. However, ConveyMerge allows for many options in arrangement and configuration, all of which are configurable in EasyRoll.

MERGE TYPES

With EasyRoll, the basic selections for configuring ConveyMerge are:

- Identify the Merging Zone
- Select whether to use a Left Line Only, Right Line Only, or Both
- Identify the discharge module(s) address and zone (upstream or downstream)
- Optionally choose an upstream module and zone on any or all of the three lines as a trigger zone to dynamically

MERGE PRIORITY

EasyRoll provides the ability to adjust which of the merging lines receives priority. The following chart outlines these choices:

<table>
<thead>
<tr>
<th>EasyRoll Priority Selection</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>First Come First Served</strong></td>
<td>The logic monitors the arrival status in each of the zones that discharge into the Merge Zone. The first product that arrives at any of these lines will be allowed to convey into the Merge Zone. When the Merge Zone is clear, the next line that has had a product arrive will be allowed to convey into the Merge Zone.</td>
</tr>
<tr>
<td><strong>Center Line Priority</strong></td>
<td>The Center Line will be allowed to release as long as product arrives at the center line zone sensor prior to the previously released product not cleared the Merge Zone. When the Merging Zone is clear and if there is no product sensed on the center line zone; then the Left and/or Right Lines will be allowed to release if product has arrived at their respective sensors. As long as no product is arriving on the Center Line, if Left and Right Lines are enabled, these will operate as First Come First Served between them.</td>
</tr>
<tr>
<td><strong>Left Line Priority</strong></td>
<td>The Left Line will be allowed to release as long as product arrives at the Left Line’s most downstream sensor prior to the previously released product not cleared the Merge Zone. When the Merging Zone is clear and if there is no product sensed on the Left Line’s most downstream sensor; then the Center and/or Right Lines will be allowed to release if product has arrived at their respective sensors. As long as no product is arriving on the Left Line, if the Right Line is enabled, the Center and Right will operate as First Come First Served between them.</td>
</tr>
</tbody>
</table>
### EasyRoll Priority Selection

<table>
<thead>
<tr>
<th>EasyRoll Priority Selection</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Right Line Priority</strong></td>
<td>The <em>Right Line</em> will be allowed to release as long as product arrives at the <em>Right Line</em>’s most downstream sensor prior to the previously released product having not cleared the <em>Merge Zone</em>. When the <em>Merging Zone</em> is clear and if there is no product sensed on the <em>Right Line</em>’s most downstream sensor; then the <em>Center and/or Left Lines</em> will be allowed to release if product has arrived at their respective sensors. As long as no product is arriving on the <em>Right Line</em>, if the <em>Left Line</em> is enabled, the <em>Center and Left</em> will operate as First Come First Served between them.</td>
</tr>
</tbody>
</table>

### 90° Merge Setting (T-Merge)

For a T-Merge, the discharging conveyor is arranged perpendicular to the *Merge Zone* and this discharging conveyor needs to “throw” the product across the *Merge Zone*’s rollers. In order to mitigate carton alignment issues, the logic controls need to make sure that it keeps the *Merge Zone*’s rollers stopped until the discharging conveyor has completely finished “throwing” the product on to the *Merge Zone*. In order to accommodate various conveyor speeds and material handling situations; *EasyRoll* provides some timer adjustments to facilitate proper T-Merge functionality.

#### Accept Timeout

This timer specifies how much time the *Merge Zone* will wait after its sensor is blocked until the logic allows its motor to run. Once the timer has expired, the *Merge Zone*’s motor will be allowed to run. Keep in mind that conditions downstream of the *Merge Zone* also dictate if the motor is allowed to run. Figure 11 illustrates how the Accept Timeout operates.
**SEND TIMEOUT**

This timer specifies how much time the discharging zone has to wait after the Merge Zone sensor is clear before it is allowed to release the next product into the Merge Zone. This timer helps ensure that the Merge Zone is clear when sensor placement cannot guarantee that the zone is clear.
**CONFIGURING DYNAMIC PRIORITY (MERGE LINE FULL)**

In situations where the full status of a given merge line needs to determine merge priority, ConveyMerge provides the ability to monitor the status of one or all merging lines and base the release priority accordingly. EasyRoll provides the option to select a given upstream zone on a given line and the **Monitor Zone**. When the **Monitor Zone** becomes occupied for a given time value; its line will be given release priority into the **Merge Zone**. There are two adjustable time values for this function:

<table>
<thead>
<tr>
<th>EasyRoll Selection</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Block Timeout</strong></td>
<td>Specified the amount of time the <strong>Monitor Zone</strong> must be occupied before the <strong>Monitor Zone</strong>’s line will receive priority to release into the <strong>Merge Zone</strong>. This timer starts when the <strong>Monitor Zone</strong> first becomes accumulated (sensor blocked and motor stopped) and continues to time as long as the <strong>Monitor Zone</strong> stays accumulated.</td>
</tr>
<tr>
<td><strong>Clear Timeout</strong></td>
<td>Specified amount of time that the priority release will continue to be active once the priority release has begun. When this time value expires, the priority setting will return to its original EasyRoll configured setting.</td>
</tr>
</tbody>
</table>

*If multiple lines are configured for Dynamic Priority and each of their respective Block Timers have expired; ConveyMerge logic will revert to the First Come First Serve release mode until one or more of the releasing lines’ Clear Timer has expired.*

**DYNAMIC PRIORITY EXAMPLE**

Please refer to Figure 13 for this example. In **EasyRoll**, Node 2 upstream zone of the Central Line has been selected as the **Merge Zone** and the merge type is **Up Left**. The **EasyRoll** setting for priority is **Center Line Priority**. Also in **EasyRoll**, the Merge Line Full function has been enabled as assigned to Node 3 downstream zone of the Left Line.

As shown in Figure 13, assuming we did not enable the Merge Line Full function for the Left Line; if there is a steady flow of product on the central line; the Left Line will never be able to release because the central line was set as the default line for priority in **EasyRoll**. Now, with the Merge Line Full feature enabled on the Left Line; once Left Line Node 3 downstream zone remains accumulated for the **Block Timer**’s timeout; priority will dynamically change to the Left Line. This Left Line priority will remain in effect until the **Clear Timer**’s timeout has expired. When this occurs, the priority will automatically revert to the **EasyRoll** configured priority (center line in this example). Figure 14 illustrates the **Clear Timeout** function.
FIGURE 13 - MERGE LINE FULL PRIORITY EXAMPLE - BLOCK TIMER

FIGURE 14 - MERGE LINE FULL PRIORITY EXAMPLE - CLEAR TIMER
**Using EasyRoll with ConveyMerge**

- Open EasyRoll
- Connect to the ERSC that will control the Merge Zone. See indicated area in Figure 15
- Press CTRL+SHIFT+M to open the ConveyMerge Configuration Screen
**CONVEYMERGE CONFIGURATION SCREEN**

*FIGURE 16 - CONVEYMERGE CONFIGURATION SCREEN*

<table>
<thead>
<tr>
<th>Item</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Browse Nodes</td>
</tr>
<tr>
<td>2</td>
<td>Drop down selector for Merge Type – from Left, Right, or Both</td>
</tr>
<tr>
<td>3</td>
<td>Drop down selector for Merge Priority</td>
</tr>
<tr>
<td>4</td>
<td>Display of IP Address for the ERSC selected for the Merge Zone</td>
</tr>
<tr>
<td>5</td>
<td>User button to click to apply changes made during configuration</td>
</tr>
<tr>
<td>Item</td>
<td>Description</td>
</tr>
<tr>
<td>------</td>
<td>-------------</td>
</tr>
<tr>
<td>6</td>
<td>User button to click to Cancel and exit the ConveyMerge Configuration Screen</td>
</tr>
<tr>
<td>7</td>
<td>IP Address of Left Line’s most downstream ERSC</td>
</tr>
<tr>
<td>8</td>
<td>User checkbox to enable the Merge Line Full function</td>
</tr>
<tr>
<td>9</td>
<td>IP Address of the ERSC that contains the zone being defined as the Monitor Zone for the Merge Line Full function</td>
</tr>
<tr>
<td>10</td>
<td>Radio buttons to select whether the upstream or downstream zone of the ERSC identified in Item 9 will be used as the Monitor Zone.</td>
</tr>
<tr>
<td>11</td>
<td>IP Address of Right Line’s most downstream ERSC</td>
</tr>
<tr>
<td>12</td>
<td>User checkbox to select T-Merge type</td>
</tr>
<tr>
<td>13</td>
<td>Graphical representation of the merge. Please note this will update and change as settings and configuration is modified.</td>
</tr>
<tr>
<td>14</td>
<td>Merge Line Full Block Timer preset value</td>
</tr>
<tr>
<td>15</td>
<td>Merge Line Full Clear Timer preset value</td>
</tr>
<tr>
<td>16</td>
<td>T-Merge Accept Timer preset value</td>
</tr>
<tr>
<td>17</td>
<td>T-Merge Send Timer preset value</td>
</tr>
</tbody>
</table>
STANDARD MERGE EXAMPLE

Figure 17 depicts a standard Standard spur merge example with a single merge line on the left. In the example, we wish to set the Merge Priority to First Come First Served.

The Merge Zone is the upstream zone of the module at 192.168.25.28 and the most downstream ERSC for the Left Line is at 192.168.24.31. Figure 18 shows the ConveyMerge Configuration screen with these values entered.
The last step for configuration is to click the “Apply” button.

Please note that after clicking the “Apply” button, if the configuration has changed, the affected modules will reboot. It will take a few seconds for the reboot to finish and some of all of the affected zones may briefly run their motors.
**T-MERGE EXAMPLE**

Figure 19 depicts a T-Merge line on the right. In the example, we wish to set the Merge Priority to First Come First Served.

![Diagram of T-Merge Example](image)

**FIGURE 19 - T-MERGE EXAMPLE**

The *Merge Zone* is the upstream zone of the module at 192.168.24.27 and the most downstream ERSC for the *Right Line* is at 192.168.26.58. Figure 20 shows the *ConveyMerge Configuration* screen with these values entered.
FIGURE 20 - CONVEYMERGE SCREEN FOR T-MERGE EXAMPLE
**Merge with Merge Line Full Example**

Figure 21 shows an example of a Left Line merge with the Merge Line Full function.

![Diagram showing Left Line merge with Merge Line Full function](image)

**FIGURE 21 - MERGE LINE FULL EXAMPLE**

The *Merge Zone* is the upstream zone of ERSC 192.168.26.33 and the merge line’s most downstream node is 192.168.24.31 and we want this line to have the Merge Line Full function enabled. On the merge line (Left Line), we would like for the upstream zone of ERSC 192.168.24.25 to be the Merge Line Full function’s *Monitor Zone*. We would also like that once the *Monitor Zone* has been accumulated (or blocked) for 5 seconds, we want the Left Line to release for 5 seconds and then return the priority to the Center Line. Figure 22 shows the *ConveyMerge* Configuration Screen with the values entered for this example.
FIGURE 22 - CONVEYMERGE CONFIGURATION SCREEN FOR MERGE LINE FULL EXAMPLE
NOTES: